

E-Filed on 07/23/09

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**VERIFIED PETITION FOR
PERMISSION TO PRACTICE IN
THIS CASE ONLY BY ATTORNEY
NOT ADMITTED TO THE BAR OF
THIS COURT**

[No hearing required]

Craig Allen Boneau, Petitioner, respectfully represents to the Court:

1. That Petitioner resides in Austin, Texas.

2. That Petitioner is an attorney at law and a member of the Austin office of the law firm of Diamond McCarthy LLP, with offices at 909 Fannin Street, Suite 1500, Houston, TX (713) 333-5100; 6504 Bridgepoint Parkway, Suite 400, Austin, TX 78730, (512) 617-5200; 1201 Elm Street, 34th Floor, Dallas, TX 75270, (214) 389-5300; and 620 Eighth Avenue, 39th Floor, New York, NY 10018, (212) 430-5400.

3. That Petitioner has been retained personally or as a member of the law firm by the USACM Liquidating Trust ("USACM Trust") to serve as special litigation counsel to the USACM Trust.

4. That since November 18, 2008, Petitioner has been and presently is a member in good standing of the bar of the highest court of the State of Texas where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts.

<u>Court</u>	<u>Date Admitted</u>
United States District Court of Texas -- Eastern District of Texas	April 30, 2009

6. That there are or have been no disciplinary proceedings instituted against Petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below: None.

7. That Petitioner has never been denied admission to the State Bar of Nevada.

8. That Petitioner is a member of good standing in the following Bar Associations: State Bar of Texas.

9. Petitioner has never filed an application to practice before this court. The following present and former members of Petitioner's firm with which Petitioner is associated have filed applications to appear as counsel under Local Rule IA 10-2 during the past three (3) years:

<u>Date of Application</u>	<u>Cause</u>	<u>Title of Court Administrative Body or Arbitrator</u>	<u>Was Application Granted or Denied</u>
Nathaniel J. Palmer Austin Office (01/20/09)	USACM Liquidating Trust v.	USDC	Granted (01/20/09)

1		Deloitte & Touche, LLP(2:08-cv-461)		
2	Barbara Balliette	USA Commercial		
3	Austin Office	Mortgage Company	USBC	Granted
4	(12/30/08)	(BK-S-06-10725- LBR)		(01/07/09)
5	Andrea L. Kim	Thomas A. Hantges		
6	Houston Office	(BK-S-07-13163- LBR)	USBC	Granted
7	(10/17/08)			(12/04/08)
8	Jason Collins	USACM		
9	Austin Office	Liquidating Trust v.	USDC	Granted
10	(04/15/08)	Deloitte & Touche, LLP(2:08-cv-461)		(04/15/08)
11	Josh Bruckerhoff	USA Commercial		
12	Austin Office	Mortgage Company	USBC	Granted
13	(02/04/08)	(BK-S-06-10725- LBR)		(02/08/08)
14	Elisaveta Dolghih	USA Commercial		
15	Dallas Office	Mortgage Company	USBC	Granted
16	(02-05/08)	(BK-S-06-10725- LBR)		(02/07/08)
17	Jon Maxwell Beatty	USA Commercial		
18	Houston Office	Mortgage Company	USBC	Granted
19	(01/28/08)	(BK-S-06-10725- LBR)		(01/29/08)
20	Jon Maxwell Beatty	USACM		
21	Houston Office	Liquidating Trust v.	USDC	Granted
22	(04/11/08)	Deloitte & Touche, LLP(2:08-cv-461)		(04/14/08)
23	Lisa S. Tsai	USA Commercial		
24	Austin Office	Mortgage Company	USBC	Granted
25	(01/08/08)	(BK-S-06-10725- LBR)		(01/16/08)
26	Lisa S. Tsai	USACM		
	Austin Office	Liquidating Trust v.	USDC	Granted
	(04/24/08)	Deloitte & Touche, LLP(2:08-cv-461)		(04/25/08)
	William T. Reid, IV	USA Commercial		
	Austin Office	Mortgage Company	USBC	Granted
	(08/06/07)	(BK-S-06-10725- LBR)		(08/15/07)
	William T. Reid, IV	USACM		
	Austin Office	Liquidating Trust v.	USDC	Granted
	(04/11/08)	Deloitte & Touche, LLP(2:08-cv-461)		(04/14/08)

1	Stephen T. Loden	USA Commercial		
2	Houston Office	Mortgage Company	USBC	Granted
3	(06/08/07)	(BK-S-06-10725-		(06/14/07)
		LBR)		
4	Allan B. Diamond	USA Commercial		
5	Houston Office	Mortgage Company	USBC	Granted
6	(02/01/07)	(BK-S-06-10725-		(02/02/07)
		LBR)		
7	Allan B. Diamond	USACM		
8	Houston Office	Liquidating Trust v.	USDC	Granted
9	(04/11/08)	Deloitte & Touche,		(04/14/08)
		LLP(2:08-cv-461)		
10	Arley D. Finley, III ¹	USA Commercial		
11	Austin Office	Mortgage Company	USBC	Granted
12	(02/01/07)	(BK-S-06-10725-		(02/02/07)
		LBR)		
13	Eric D. Madden	USA Commercial		
14	Dallas Office	Mortgage Company	USBC	Granted
15	(02/01/07)	(BK-S-06-10725-		(02/02/07)
		LBR)		
16	Eric D. Madden	USACM		
17	Dallas Office	Liquidating Trust v.	USDC	Granted
18	(04/11/08)	Deloitte & Touche,		(04/14/08)
		LLP(2:08-cv-461)		
19	Erin E. Jones ²	USA Commercial		
20	Houston Office	Mortgage Company	USBC	Granted
21	(02/01/07)	(BK-S-06-10725-		(02/02/07)
		LBR)		
22	Michael Yoder	USA Commercial		
23	Houston Office	Mortgage Company	USBC	Granted
24	(02/01/07)	(BK-S-06-10725-		(02/02/07)
		LBR)		

10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

¹ Arley D. Finley, III resigned his role as a practicing attorney with Diamond McCarthy effective August 31, 2007.

² Erin E. Jones resigned her role as a practicing attorney with Diamond McCarthy effective October 1, 2008.

1 12. Petitioner has disclosed in writing to the client that the applicant is not
2 admitted to practice in this jurisdiction and that the client has consented to such
3 representation.

4 In light of the foregoing considerations, Petitioner respectfully prays that Petitioner
5 be admitted to practice before this Court FOR THE PURPOSES OF THIS CASE ONLY.
6

7
8 DATED: 7/23/09


Craig A. Boneau, *Petitioner*

VERIFICATION

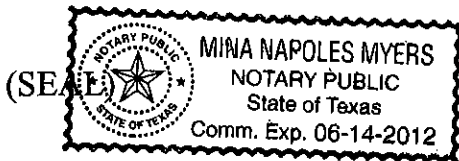
STATE OF TEXAS)
)
COUNTY OF TRAVIS)

Craig A. Boneau, Petitioner, being first duly sworn, deposes and says:

That the foregoing statements are true.

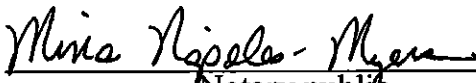


Craig A. Boneau, Petitioner



Subscribed and sworn to before me this

23rd day of JULY, 2009.



Notary public